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Ten January Money Moves

Make these Money Moves to help get your “Financial Ducks” in a row. Doing these early in the year will not only give you Financial Peace of Mind but will allow you to see your progress at year’s end!

	Date Completed
Create and/or update your Monthly Budget Your Notes:	_____
Complete a Statement of Net Worth (unlimitedsuccessfinancial.com/calculators) Your Notes:	_____
Check ALL your Beneficiary Designations Your Notes:	_____
Get a FREE Credit Report (www.usa.gov/credit-reports) Your Notes:	_____
Shop your Insurances (auto, home, life, etc...) Your Notes:	_____
Start an IRA or Fund an existing one Your Notes:	_____
Update your Retirement Plan contributions Your Notes:	_____
Review your Debt Balances and current Interest Rates Your Notes:	_____
Create or Update your Will Your Notes:	_____
Create an Emergency Fund Your Notes:	_____